

**OFFICE OF THE UNITED STATES TRUSTEE - REGION 3
POST-CONFIRMATION QUARTERLY SUMMARY REPORT**

This Report is to be submitted for all bank accounts that are presently maintained by the post confirmation debtor.

Debtor's Name: W. R. Grace & Co. Bank: See attached
 Bankruptcy Number: 01-01139 Account Number: See attached
 Date of Confirmation: August 24, 2017 Account Type: See attached
 Reporting Period (month/year): March 31, 2016

Beginning Cash Balance:	\$134,018,231
-------------------------	---------------

All receipts received by the debtor:

Cash Sales:	\$0
-------------	-----

Collection of Accounts Receivable:	\$2,522,256,016
------------------------------------	-----------------

Proceeds from Litigation (settlement or otherwise):	\$0
---	-----

Sale of Debtor's Assets:	\$0
--------------------------	-----

Capital Infusion pursuant to the Plan:	\$0
--	-----

Total of cash received:	\$2,522,256,016
-------------------------	-----------------

Total of cash available:	\$2,656,274,247
--------------------------	-----------------

Less all disbursements or payments (including payments made under the confirmed plan) made by the Debtor:

Disbursements made under the plan, excluding the administrative claims of bankruptcy professionals:	\$0
---	-----

Disbursements made pursuant to the administrative claims of bankruptcy professionals:	\$0
---	-----

All other disbursements made in the ordinary course:	\$2,512,379,010
--	-----------------

Total Disbursements	\$2,512,379,010
---------------------	-----------------

Ending Cash Balance	\$143,895,237
---------------------	---------------

Pursuant to 28 U.S.C. Section 1746(2), I hereby declare under penalty of perjury that the foregoing is true and correct to the best of my knowledge and belief.

Aug 24, 2017 William C. Dockman, VP and Controller
 Date Name/Title

Debtor: W R Grace & Co

Case Number: 01-01139

Quarterly Summary Report

Chart 1

	W. R. Grace & Co. - Conn	W.R. Grace & Co.	Total
Beginning Cash Balance	\$ 134,018,231	\$ -	\$ 134,018,231
Total of cash received	\$ 2,522,256,016	\$ -	\$ 2,522,256,016
Total Disbursements	\$ 2,512,379,010	\$ -	\$ 2,512,379,010
Ending Cash Balance	\$ 143,895,237	\$ -	\$ 143,895,237

W. R. Grace & Co. - Conn Schedule of Cash Receipts and Disbursements MOR-1 March 2016						
	Bank of America Cash for CC 8188703107	Bank of America Lockbox 8188203114	Bank of America Payroll 8188059891	Wechovia Libby Medical 2079900085008	Bank of America Accts Payable 3359481374	Bank of America Accts payable 33594481360
CASH BEGINNING OF QUARTER	\$ 0	\$ 31,840,782	\$ -	\$ 198,740	\$ -	\$ (0)
RECEIPTS						
ACCOUNTS RECEIVABLE - THIRD PARTIES						
ACCOUNTS RECEIVABLE - INTERCOMPANY						
TRANSFERS IN - THIRD PARTIES		552,422,027				
TRANSFERS IN - NONFILING ENTITIES						
TRANSFERS IN - FILING ENTITY CASH ACCOUNTS		321,688,222	75,026,356		27,013,513	204,840,533
TRANSFERS IN - SPIN-OFF OF GCP ON 2/3/16	431,194					
MISCELLANEOUS						
TOTAL RECEIPTS	431,194	874,110,249	75,026,356	-	27,013,513	204,840,533
DISBURSEMENTS						
PAYROLL			75,026,356			
PAYROLL TAXES						
TRADE PAYABLES - THIRD PARTIES					27,013,513	202,480,545
TRADE PAYABLES - INTERCOMPANY						
TRANSFERS OUT - THIRD PARTIES	431,194	490,901,846		622		
TRANSFERS OUT - NONFILING ENTITIES						2,179,989
TRANSFERS OUT - FILING ENTITY CASH ACCOUNTS		347,770,852				
TRANSFERS OUT - SPIN-OFF OF GCP ON 2/3/16						
MISCELLANEOUS						
TOTAL DISBURSEMENTS	431,194	847,672,698	75,026,356	622	27,013,513	204,840,533
NET CASH FLOW (RECEIPTS LESS DISBURSEMENTS)	-	26,437,551	-	(622)	-	-
CASH - END OF QUARTER	\$ 0	\$ 58,078,334	\$ -	\$ 198,118	\$ -	\$ (0)

Note #1

Various payments are made by W. R. Grace & Co. - Conn on behalf of certain other debtor entities, generally and primarily those that are inactive and/or have no direct employees. Such expenditures are generally de minimis and could include professional fees, state registration fees, business license fees and certain taxes.

W. R. Grace & Co. - Conn Schedule of Cash Receipts and Disbursements MOR-1 March 2016							
	Bank of America Lockbox 8188903108	First Union Petty Cash 2040000016600	BoA Operating Acct 4451066585	BoA EUR Acct 13163705	BoA JPY Acct	Banco de Credito Operating Acct 1831115122058	Banco de Credito Operating Acct 1931125963172
CASH BEGINNING OF QUARTER	\$ 12,179	\$ 500	\$ 6,882,814	\$ 7,940,201	\$ 4,906,780	\$ 83,755	\$ 199,951
RECEIPTS							
ACCOUNTS RECEIVABLE - THIRD PARTIES	253,597,308					-	4,138,047
ACCOUNTS RECEIVABLE - INTERCOMPANY						-	-
TRANSFERS IN - THIRD PARTIES			39,660,188	7,890,510	12,885,886	3,465,836	-
TRANSFERS IN - NONFILING ENTITIES					242,983	-	-
TRANSFERS IN - FILING ENTITY CASH ACCOUNTS					-	-	-
TRANSFERS IN - SPIN-OFF OF GCP ON 2/3/16			518,437,500				
MISCELLANEOUS					368,618	738	
TOTAL RECEIPTS	253,597,308	-	558,097,688	7,890,510	13,495,288	3,466,574	4,138,047
DISBURSEMENTS							
PAYROLL						-	-
PAYROLL TAXES						-	-
TRADE PAYABLES - THIRD PARTIES					10,425,705	-	-
TRADE PAYABLES - INTERCOMPANY						-	-
TRANSFERS OUT - THIRD PARTIES	7,582		1,019,203	14,350,885		1,304,329.97	4,268,858
TRANSFERS OUT - NONFILING ENTITIES			4,764,584	100,738		-	-
TRANSFERS OUT - FILING ENTITY CASH ACCOUNTS	253,584,280		27,021,482			-	-
TRANSFERS OUT - SPIN-OFF OF GCP ON 2/3/16			532,175,103				
MISCELLANEOUS				65,729	-		-
TOTAL DISBURSEMENTS	253,591,843	-	584,980,302	14,517,352	10,425,705	1,304,330	4,268,858
NET CASH FLOW (RECEIPTS LESS DISBURSEMENTS)	5,464	-	(6,882,614)	(6,626,842)	3,069,581	2,162,244	(132,809)
CASH - END OF QUARTER	\$ 17,643	\$ 500	\$ 0	\$ 1,313,359	\$ 7,976,361	\$ 2,225,999	\$ 67,142

Note #1

Various payments are made by W. R. Grace & Co. - Conn on behalf of certain other debtor entities, generally and primarily those that are inactive and/or have no direct employees. Such expenditures are generally de minimis and could include professional fees, state registration fees, business license fees and certain taxes.

W. R. Grace & Co. - Conn							
Schedule of Cash Receipts and Disbursements							
MOR-1							
March 2016							
	PNC MM Account 5500332434	Cash in Transit	Cash on Hand	Other	CURRENT MONTH		
					ACTUAL	PROJECTED	
CASH BEGINNING OF QUARTER	\$ 80,050,015	\$ 931,518	\$ 4,750	\$ 1,188,447	\$ 134,018,231	\$ -	
RECEIPTS							
ACCOUNTS RECEIVABLE - THIRD PARTIES					257,733,354		
ACCOUNTS RECEIVABLE - INTERCOMPANY					-		
TRANSFERS IN - THIRD PARTIES		350,757			618,675,005		
TRANSFERS IN - NONFILING ENTITIES					242,963		
TRANSFERS IN - FILING ENTITY CASH ACCOUNTS					628,388,625		
TRANSFERS IN - SPIN-OFF OF GCP ON 2/3/16	500,000,000				1,018,865,694		
MISCELLANEOUS	-				367,355		
TOTAL RECEIPTS	500,000,000	350,757	-	-	2,522,256,018	-	
DISBURSEMENTS							
PAYROLL	-				75,026,356		
PAYROLL TAXES	-				-		
TRADE PAYABLES - THIRD PARTIES	-				239,899,783		
TRADE PAYABLES - INTERCOMPANY	-				-		
TRANSFERS OUT - THIRD PARTIES	426,800,389				948,064,907		
TRANSFERS OUT - NONFILING ENTITIES	80,050,015				87,085,247		
TRANSFERS OUT - FILING ENTITY CASH ACCOUNTS	-				628,376,604		
TRANSFERS OUT - SPIN-OFF OF GCP ON 2/3/16		1,282,275		482,909	533,940,288		
MISCELLANEOUS				(109,884)	(44,155)		
TOTAL DISBURSEMENTS	506,850,404	1,282,275	-	373,026	2,512,379,010	-	
NET CASH FLOW (RECEIPTS LESS DISBURSEMENTS)	(6,850,404)	(931,518)	-	(373,026)	9,877,006	-	
CASH - END OF QUARTER	\$ 73,199,611	\$ -	\$ 4,750	\$ 815,421	\$ 143,895,237	\$ -	

Note #1

Various payments are made by W. R. Grace & Co. - Conn on behalf of certain other debtor entities, generally and primarily those that are inactive and/or have no direct employees. Such expenditures are generally de minimis and could include professional fees, state registration fees, business license fees and certain taxes.